

Commonwealth of Kentucky  
Court of Justice  
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**PETITION FOR APPOINTMENT  
OF TRUSTEE UNDER WILL**

Case No. \_\_\_\_\_

Court \_\_\_\_\_

County \_\_\_\_\_

**IN RE: Estate of** \_\_\_\_\_

Residence: \_\_\_\_\_, Kentucky

Social Security Number: \_\_\_\_\_ Date of Death: \_\_\_\_\_, 2 \_\_\_\_\_

The will was probated in \_\_\_\_\_ County on \_\_\_\_\_, 2 \_\_\_\_\_, of which the original  
or an accurate copy is submitted herewith to the Court for examination.

Petitioner, \_\_\_\_\_,  
says that the statements in the caption are true, and the names of the life tenant and remaindermen of the instant  
trust are as follows (*Write name, interest, age and address of each remainderman*):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Petitioner states that the Trust, created under item \_\_\_\_\_ of the Will, consist of the following assets:

Personal Estate      \$ \_\_\_\_\_      Annual Income from Personal Estate      \$ \_\_\_\_\_

Real Estate      \$ \_\_\_\_\_      Annual Rents of Real Estate      \$ \_\_\_\_\_

Petitioner states that the applicant is indebted to or owes decedent \_\_\_\_\_.

Petitioner prays the Court that \_\_\_\_\_ be  
appointed as Trustee under said will, and \_\_\_\_\_  
is offered as surety.

Petitioner says that all statements in the foregoing petition are true.

Date: \_\_\_\_\_, 2 \_\_\_\_\_

\_\_\_\_\_  
Petitioner's Signature

Petitioner's Address: \_\_\_\_\_

Petitioner's Social Security Number: \_\_\_\_\_

Subscribed and sworn to before me by petitioner on \_\_\_\_\_, 2 \_\_\_\_\_.

My commission will expire \_\_\_\_\_, 2 \_\_\_\_\_.

\_\_\_\_\_  
Notary Public

\_\_\_\_\_  
County, Kentucky

This certifies that the within petition was prepared or subscribed by the undersigned in accordance with the  
meaning and tenor of CR 11.

\_\_\_\_\_  
Attorney's Signature

\_\_\_\_\_  
Address/Phone Number

IN RE: Estate of \_\_\_\_\_, a decedent

**ORDER**

Petition filed in open Court on \_\_\_\_\_, 2\_\_\_\_\_. Upon hearing,  
the Court appoints \_\_\_\_\_,  
Trustee of said estate, and fixes bond in the sum of \$\_\_\_\_\_.

Date: \_\_\_\_\_, 2\_\_\_\_\_

\_\_\_\_\_  
Judge's Signature

**WAIVER OF NOTICE**

The undersigned hereby waive notice of hearing and the right to appoint and request the court to make the  
appointment herein applied for:

\_\_\_\_\_  
\_\_\_\_\_

**AFFIDAVIT OF SURETY**

Affiant, \_\_\_\_\_,  
states that affiant is a resident of \_\_\_\_\_ County of the Commonwealth of Kentucky, and  
that affiant has fee simple to and beyond amount of liens or encumbrances and homestead exemptions and subject  
to execution, real estate of value of \$\_\_\_\_\_ located at \_\_\_\_\_  
in affiant's own name. Value of Property: \$\_\_\_\_\_ Encumbrances and \$\_\_\_\_\_ Homestead.

\_\_\_\_\_

Surety's Signature

\_\_\_\_\_

Phone Number

Surety's Address: \_\_\_\_\_

Subscribed and sworn to before me by above-named affiant on \_\_\_\_\_, 2\_\_\_\_\_.

\_\_\_\_\_  
Clerk

By: \_\_\_\_\_ D.C.